



AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

20/01/2023

Issue Number	092218005Z12
Tender Type	Reopening
Tender Date	31/01/2023
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 5 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB 1 Billion
Interest Type	Fixed
Coupon Rate	2.12%
Interest Payment Frequency	Annually
Interest Payment Date	October 13th
Original Tenor	2 Years
Issue and Settlement Date	02/02/2023
Listing Date	03/02/2023
Value Date	13/10/2022
Maturity Date	13/10/2024
Commission Rate	0.05%
Clearing House	Shanghai Clearing House
Rating	Exempted for Issuance in CIBM For offshore, assigned the same ratings as China's sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.shclearing.com> & <http://www.chinamoney.com.cn>



AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

20/01/2023

Issue Number	092218004Z20
Tender Type	Reopening
Tender Date	31/01/2023
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 6 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB 1 Billion
Interest Type	Fixed
Coupon Rate	2.83%
Interest Payment Frequency	Annually
Interest Payment Date	August 11th
Original Tenor	7 Years
Issue and Settlement Date	02/02/2023
Listing Date	03/02/2023
Value Date	11/08/2022
Maturity Date	11/08/2029
Commission Rate	0.15%
Clearing House	Shanghai Clearing House
Rating	Exempted for Issuance in CIBM For offshore, assigned the same ratings as China's sovereign debt

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