



中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

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BOND ISSUANCE PROGRAMME

TENDER ANNOUNCEMENT

02/02/2023

Issue Number	220412
Tender Type	Reopening
Tender Date	06/02/2023
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 8 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB 1 Billion
Interest Type	Fixed
Coupon Rate	2.6%
Interest Payment Frequency	Annually
Interest Payment Date	December 1st
Original Tenor	3 Year
Issue and Settlement Date	08/02/2023
Listing Date	10/02/2023
Value Date	01/12/2022
Maturity Date	01/12/2025
Commission Rate	0.05%
Clearing House	China Central Depository & Clearing Co. Ltd
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China' s sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn> & <http://www.chinamoney.com.cn>



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TENDER ANNOUNCEMENT

02/02/2023

Issue Number	220407
Tender Type	Reopening
Tender Date	06/02/2023
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 9 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB 1 Billion
Interest Type	Fixed
Coupon Rate	2.5%
Interest Payment Frequency	Annually
Interest Payment Date	August 24th
Original Tenor	5Year
Issue and Settlement Date	08/02/2023
Listing Date	10/02/2023
Value Date	24/08/2022
Maturity Date	24/08/2027
Commission Rate	0.10%
Clearing House	China Central Depository & Clearing Co. Ltd
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China' s sovereign debt

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