



中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

27/11/2023

Issue Number	230421
Tender Type	Reopening
Tender Date	29/11/2023
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 7 Billion
Interest Type	Fixed
Coupon Rate	2.18%
Interest Payment Frequency	Repayment of principal and interest at maturity
Interest Payment Date	September 25th
Original Tenor	1 Year
Issue and Settlement Date	01/12/2023
Listing Date	05/12/2023
Value Date	25/09/2023
Maturity Date	25/09/2024
Commission Rate	0.05%
Clearing House	China Central Depository & Clearing Co. Ltd
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China' s sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn> & <http://www.chinamoney.com.cn>



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27/11/2023

Issue Number	230420
Tender Type	Reopening
Tender Date	29/11/2023
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 9 Billion
Interest Type	Fixed
Coupon Rate	2.85%
Interest Payment Frequency	Annually
Interest Payment Date	October 20th
Original Tenor	10 Years
Issue and Settlement Date	01/12/2023
Listing Date	05/12/2023
Value Date	20/10/2023
Maturity Date	20/10/2033
Commission Rate	0.15%
Clearing House	China Central Depository & Clearing Co. Ltd
Rating	Exempted for Issuance in CIBM

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TENDER ANNOUNCEMENT

27/11/2023

Issue Number	170405
Tender Type	Reopening
Tender Date	29/11/2023
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 4 Billion
Interest Type	Fixed
Coupon Rate	3.85%
Interest Payment Frequency	Annually
Interest Payment Date	January 6th
Original Tenor	10 Years
Issue and Settlement Date	01/12/2023
Listing Date	05/12/2023
Value Date	06/01/2017
Maturity Date	06/01/2027
Commission Rate	0.15%
Clearing House	China Central Depository & Clearing Co. Ltd
Rating	Exempted for Issuance in CIBM

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TENDER ANNOUNCEMENT

27/11/2023

Issue Number	220402
Tender Type	Reopening
Tender Date	29/11/2023
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 7 Billion
Interest Type	Fixed
Coupon Rate	2.74%
Interest Payment Frequency	Annually
Interest Payment Date	February 23rd
Original Tenor	5 Years
Issue and Settlement Date	01/12/2023
Listing Date	05/12/2023
Value Date	23/02/2022
Maturity Date	23/02/2027
Commission Rate	0.10%
Clearing House	China Central Depository & Clearing Co. Ltd
Rating	Exempted for Issuance in CIBM

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