



中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

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BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

04/12/2023

Issue Number	230431
Tender Type	New Issue
Tender Date	06/12/2023
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 6 Billion
Interest Type	Fixed
Coupon Rate	Tender Subject
Interest Payment Frequency	Repayment of principal and interest at maturity
Interest Payment Date	December 11th
Original Tenor	1 Year
Issue and Settlement Date	11/12/2023
Listing Date	13/12/2023
Value Date	11/12/2023
Maturity Date	11/12/2024
Commission Rate	0.05%
Clearing House	China Central Depository & Clearing Co. Ltd
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China' s sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn> & <http://www.chinamoney.com.cn>



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TENDER ANNOUNCEMENT

04/12/2023

Issue Number	230420
Tender Type	Reopening
Tender Date	06/12/2023
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 8.22 Billion
Interest Type	Fixed
Coupon Rate	2.85%
Interest Payment Frequency	Annually
Interest Payment Date	October 20th
Original Tenor	10 Years
Issue and Settlement Date	11/12/2023
Listing Date	13/12/2023
Value Date	20/10/2023
Maturity Date	20/10/2033
Commission Rate	0.15%
Clearing House	China Central Depository & Clearing Co. Ltd
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China' s sovereign debt

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