



中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

AGRICULTURAL DEVELOPMENT BANK OF CHINA
BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

26/02/2024

Issue Number	240401
Tender Type	Reopening
Tender Date	28/02/2024
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 11 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB 1 Billion
Interest Type	Fixed
Coupon Rate	1.76%
Interest Payment Frequency	Repayment of principal and interest at maturity
Interest Payment Date	February 26th
Original Tenor	1 Year
Issue and Settlement Date	01/03/2024
Listing Date	05/03/2024
Value Date	26/02/2024
Maturity Date	26/02/2025
Commission Rate	0.05%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM For offshore, assigned the same ratings as China' s sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn> & <http://www.chinamoney.com.cn>



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TENDER ANNOUNCEMENT

26/02/2024

Issue Number	230420
Tender Type	Reopening
Tender Date	28/02/2024
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 11 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB 1 Billion
Interest Type	Fixed
Coupon Rate	2.85%
Interest Payment Frequency	Annually
Interest Payment Date	October 20th
Original Tenor	10 Years
Issue and Settlement Date	01/03/2024
Listing Date	05/03/2024
Value Date	20/10/2023
Maturity Date	20/10/2033
Commission Rate	0.15%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM For offshore, assigned the same ratings as China' s sovereign debt

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