



中国农业发展银行
AGRICULTURAL DEVELOPMENT BANK OF CHINA

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BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

28/06/2024

Issue Number	092404001Z01
Tender Type	Reopening
Tender Date	02/07/2024
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 4 Billion
Interest Type	Fixed
Coupon Rate	1.74%
Interest Payment Frequency	Annually
Interest Payment Date	May 29th
Original Tenor	2 Years
Issue and Settlement Date	03/07/2024
Listing Date	04/07/2024
Value Date	29/05/2024
Maturity Date	29/05/2026
Commission Rate	0.05%
Clearing House	Shanghai Clearing House
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China's sovereign debt

Disclaimer:

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