



**中国农业发展银行**  
AGRICULTURAL DEVELOPMENT BANK OF CHINA

**AGRICULTURAL DEVELOPMENT BANK OF CHINA**  
**BOND ISSUANCE PROGRAMME**  
**TENDER ANNOUNCEMENT**

13/09/2024

Issue Number	240421
Tender Type	Reopening
Tender Date	18/09/2024
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 11 Billion
Interest Type	Fixed
Coupon Rate	1.45%
Interest Payment Frequency	Repayment of principal and interest at maturity
Interest Payment Date	July 25th
Original Tenor	1 Year
Issue and Settlement Date	19/09/2024
Listing Date	23/09/2024
Value Date	25/07/2024
Maturity Date	25/07/2025
Commission Rate	0.05%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China's sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn> & <http://www.chinamoney.com.cn>



**中国农业发展银行**  
AGRICULTURAL DEVELOPMENT BANK OF CHINA

**AGRICULTURAL DEVELOPMENT BANK OF CHINA**  
**BOND ISSUANCE PROGRAMME**  
**TENDER ANNOUNCEMENT**

13/09/2024

Issue Number	240413
Tender Type	Reopening
Tender Date	18/09/2024
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 5 Billion
Interest Type	Fixed
Coupon Rate	1.80%
Interest Payment Frequency	Annually
Interest Payment Date	July 23rd
Original Tenor	3 Years
Issue and Settlement Date	19/09/2024
Listing Date	23/09/2024
Value Date	23/07/2024
Maturity Date	23/07/2027
Commission Rate	0.05%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China' s sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn> & <http://www.chinamoney.com.cn>



**中国农业发展银行**  
AGRICULTURAL DEVELOPMENT BANK OF CHINA

**AGRICULTURAL DEVELOPMENT BANK OF CHINA**  
**BOND ISSUANCE PROGRAMME**  
**TENDER ANNOUNCEMENT**

13/09/2024

Issue Number	240415
Tender Type	Reopening
Tender Date	18/09/2024
Tender Time	2:00 pm to 3:10 pm
Offering Amount	RMB 4 Billion
Interest Type	Fixed
Coupon Rate	1.88%
Interest Payment Frequency	Annually
Interest Payment Date	September 3rd
Original Tenor	5 Years
Issue and Settlement Date	19/09/2024
Listing Date	23/09/2024
Value Date	03/09/2024
Maturity Date	03/09/2029
Commission Rate	0.10%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China's sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn> & <http://www.chinamoney.com.cn>



**中国农业发展银行**  
AGRICULTURAL DEVELOPMENT BANK OF CHINA

**AGRICULTURAL DEVELOPMENT BANK OF CHINA**  
**BOND ISSUANCE PROGRAMME**  
**TENDER ANNOUNCEMENT**

13/09/2024

Issue Number	240420
Tender Type	Reopening
Tender Date	18/09/2024
Tender Time	2:00 pm to 3:10 pm
Offering Amount	RMB 14 Billion
Interest Type	Fixed
Coupon Rate	2.30%
Interest Payment Frequency	Annually
Interest Payment Date	July 4th
Original Tenor	10 Years
Issue and Settlement Date	19/09/2024
Listing Date	23/09/2024
Value Date	04/07/2024
Maturity Date	04/07/2034
Commission Rate	0.15%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China's sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn> & <http://www.chinamoney.com.cn>