



**中国农业发展银行**  
AGRICULTURAL DEVELOPMENT BANK OF CHINA

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**BOND ISSUANCE PROGRAMME**  
**TENDER ANNOUNCEMENT**

12/09/2024

Issue Number	2404002
Tender Type	New Issue
Tender Date	23/09/2024
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 7 Billion
Interest Type	Fixed
Coupon Rate	1.80%
Interest Payment Frequency	Annually
Interest Payment Date	July 23rd
Original Tenor	3 Years
Issue and Settlement Date	24/09/2024
Listing Date	26/09/2024
Value Date	23/07/2024
Maturity Date	23/07/2027
Commission Rate	0.05%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM

For offshore, assigned the same ratings as China' s sovereign debt

Disclaimer:

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn> & <http://www.chinamoney.com.cn>