



**中国农业发展银行**  
AGRICULTURAL DEVELOPMENT BANK OF CHINA

**AGRICULTURAL DEVELOPMENT BANK OF CHINA**  
**BOND ISSUANCE PROGRAMME**  
**TENDER ANNOUNCEMENT**

26/01/2025

Issue Number	250401
Tender Type	Reopening
Tender Date	05/02/2025
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 10 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB 1 Billion
Interest Type	Fixed
Coupon Rate	1.19%
Interest Payment Frequency	Repayment of principal and interest at maturity
Interest Payment Date	February 5th 2026
Original Tenor	392 Days
Issue and Settlement Date	06/02/2025
Listing Date	08/02/2025
Value Date	09/01/2025
Maturity Date	05/02/2026
Commission Rate	0.03%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM For offshore, assigned the same ratings as China' s sovereign debt

**Disclaimer:**

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at <http://www.chinabond.com.cn>&<http://www.chinamoney.com.cn>



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**TENDER ANNOUNCEMENT**

26/01/2025

Issue Number	250403
Tender Type	Reopening
Tender Date	05/02/2025
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 7 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB 1 Billion
Interest Type	Fixed
Coupon Rate	1.32%
Interest Payment Frequency	Annually
Interest Payment Date	January 7th
Original Tenor	3 Years
Issue and Settlement Date	06/02/2025
Listing Date	08/02/2025
Value Date	07/01/2025
Maturity Date	07/01/2028
Commission Rate	0.03%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM For offshore, assigned the same ratings as China' s sovereign debt

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26/01/2025

Issue Number	250405
Tender Type	Reopening
Tender Date	05/02/2025
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 10 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB 1 Billion
Interest Type	Fixed
Coupon Rate	1.40%
Interest Payment Frequency	Annually
Interest Payment Date	January 7th
Original Tenor	5 Years
Issue and Settlement Date	06/02/2025
Listing Date	08/02/2025
Value Date	07/01/2025
Maturity Date	07/01/2030
Commission Rate	0.08%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM

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**TENDER ANNOUNCEMENT**

26/01/2025

Issue Number	250410
Tender Type	Reopening
Tender Date	05/02/2025
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB 11 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB 1 Billion
Interest Type	Fixed
Coupon Rate	1.66%
Interest Payment Frequency	Annually
Interest Payment Date	January 9th
Original Tenor	10 Years
Issue and Settlement Date	06/02/2025
Listing Date	08/02/2025
Value Date	09/01/2025
Maturity Date	09/01/2035
Commission Rate	0.12%
Clearing House	China Central Depository & Clearing Co.Ltd
Rating	Exempted for Issuance in CIBM

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